



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS - 2001-034
ONN INFORMATION CIRCULAR # 193
June 28, 2001

AT&T Corp
Distribution of Shares of AT&T Wireless Service, Inc. (AWE)
Ex-Distribution Date: 7/9/2001

AT&T Corp(T) has declared a distribution of AT&T Wireless Services, Inc. (New AWE) Common Shares to AT&T shareholders of record June 22, 2001. Distribution will be July 6, 2001. Ex-distribution is July 9, 2001.
The final ratio of the distribution is 0.3218 of a AWE share for each share of AT&T.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all AT&T options will be adjusted as follows:

Adjustment Date: Effective with exercises of July 9, 2001 and thereafter.
ISE Underlying Symbol: T becomes TAT
OPRA Option Symbol(s): T becomes TAT
 VT (03) becomes TVT (03)
 LT (04) becomes TIT (04)
No. of Contracts: Unchanged
Multiplier: 100 (e.g., Premium of 1.00 = \$100)
New Deliverable/Contract: 1) 100 shares of AT&T and
 2) 32 shares of AWE plus
 3) Cash in lieu of 0.18 share of AWE

GTC Order Cancellation:

On July 6, 2001, immediately after the ISE close, all resting orders in the T order book will be cancelled.

Unadjusted New Shares:

New T series with a contract unit of 100 shares will be introduced on Wednesday, July 11, 2001. Strike prices and expiration months will be announced on July 10, 2001

Adjusted Exercise Prices:

On Monday, July 9, 2001, the ex-distribution date, trading in T series will be on an adjusted basis. The strike price adjustments listed below are expected based on the current outstanding series. Any additional T series added prior to the ex-date will also be adjusted in the manner outlined below.

Existing AT&T Series (Before 7/9/2001)					Adjusted AT&T Series (Beginning 7/9/2001) (See New Deliverable Above)			
ISESeries Id	OPRA	Month	Strike	Calls/Puts	ISESeries Id	OPRA	Month	Strike
T1JUL15.0C/P	T	JUL	15	GC/SC	TAT1JUL15.0CX/PX	TAT	JUL	15
T1JUL17.5C/P	T	JUL	17.5	GW/SW	TAT1JUL17.5CX/PX	TAT	JUL	17.5
T1JUL20.0C/P	T	JUL	20	GD/SD	TAT1JUL20.0CX/PX	TAT	JUL	20
T1JUL22.5C/P	T	JUL	22.5	GX/SX	TAT1JUL22.5CX/PX	TAT	JUL	22.5
T1JUL25.0C/P	T	JUL	25	GE/SE	TAT1JUL25.0CX/PX	TAT	JUL	25
T1JUL27.5C/P	T	JUL	27.5	GY/SY	TAT1JUL27.5CX/PX	TAT	JUL	27.5
T1JUL30.0C/P	T	JUL	30	GF/SF	TAT1JUL30.0CX/PX	TAT	JUL	30
T1JUL32.5C/P	T	JUL	32.5	GZ/SZ	TAT1JUL32.5CX/PX	TAT	JUL	32.5
T1JUL35.0C/P	T	JUL	35	GG/SG	TAT1JUL35.0CX/PX	TAT	JUL	35
Existing AT&T Series					Adjusted AT&T Series			

(Before 7/9/2001)
100 shares T

(Beginning 7/9/2001)
(See New Deliverable Above)

ISESeries Id	OPRA	Month	Strike	Calls/Puts	ISESeries Id	OPRA	Month	Strike
T1JUL37.5C/P	T	JUL	37.5	GU/SU	TAT1JUL37.5CX/PX	TAT	JUL	37.5
T1JUL40.0C/P	T	JUL	40	GH/SH	TAT1JUL40.0CX/PX	TAT	JUL	40
T1JUL42.5C/P	T	JUL	42.5	GV/SV	TAT1JUL42.5CX/PX	TAT	JUL	42.5
T1JUL45.0C/P	T	JUL	45	GI/SI	TAT1JUL45.0CX/PX	TAT	JUL	45
T1JUL47.5C/P	T	JUL	47.5	GT/ST	TAT1JUL47.5CX/PX	TAT	JUL	47.5
T1JUL50.0C/P	T	JUL	50	GJ/SJ	TAT1JUL50.0CX/PX	TAT	JUL	50
T1AUG10.0C/P	T	AUG	10	HB/TB	TAT1AUG10.0CX/PX	TAT	AUG	10
T1AUG12.5C/P	T	AUG	12.5	HS/TS	TAT1AUG12.5CX/PX	TAT	AUG	12.5
T1AUG15.0C/P	T	AUG	15	HC/TC	TAT1AUG15.0CX/PX	TAT	AUG	15
T1AUG17.5C/P	T	AUG	17.5	HW/TW	TAT1AUG17.5CX/PX	TAT	AUG	17.5
T1AUG20.0C/P	T	AUG	20	HD/TD	TAT1AUG20.0CX/PX	TAT	AUG	20
T1AUG22.5C/P	T	AUG	22.5	HX/TX	TAT1AUG22.5CX/PX	TAT	AUG	22.5
T1AUG25.0C/P	T	AUG	25	HE/TE	TAT1AUG25.0CX/PX	TAT	AUG	25
T1AUG27.5C/P	T	AUG	27.5	HY/TY	TAT1AUG27.5CX/PX	TAT	AUG	27.5
T1AUG30.0C/P	T	AUG	30	HF/TF	TAT1AUG30.0CX/PX	TAT	AUG	30
T1OCT12.5C/P	T	OCT	12.5	JS/VS	TAT1OCTAT12.5CX/PX	TAT	OCT	12.5
T1OCT15.0C/P	T	OCT	15	JC/VC	TAT1OCTAT15.0CX/PX	TAT	OCT	15
T1OCT17.5C/P	T	OCT	17.5	JW/VW	TAT1OCTAT17.5CX/PX	TAT	OCT	17.5
T1OCT20.0C/P	T	OCT	20	JD/VD	TAT1OCT20.0CX/PX	TAT	OCT	20
T1OCT22.5C/P	T	OCT	22.5	JX/VX	TAT1OCT22.5CX/PX	TAT	OCT	22.5
T1OCT25.0C/P	T	OCT	25	JE/VE	TAT1OCT25.0CX/PX	TAT	OCT	25
T1OCT27.5C/P	T	OCT	27.5	JY/VY	TAT1OCT27.5CX/PX	TAT	OCT	27.5
T1OCT30.0C/P	T	OCT	30	JF/VF	TAT1OCT30.0CX/PX	TAT	OCT	30
T1OCT32.5C/P	T	OCT	32.5	JZ/VZ	TAT1OCT32.5CX/PX	TAT	OCT	32.5
T1OCT35.0C/P	T	OCT	35	JG/VG	TAT1OCT35.0CX/PX	TAT	OCT	35
T1OCT37.5C/P	T	OCT	37.5	JU/VU	TAT1OCT37.5CX/PX	TAT	OCT	37.5
T1OCT40.0C/P	T	OCT	40	JH/VH	TAT1OCT40.0CX/PX	TAT	OCT	40
T1OCT42.5C/P	T	OCT	42.5	JV/VV	TAT1OCT42.5CX/PX	TAT	OCT	42.5
T1OCT45.0C/P	T	OCT	45	JI/VI	TAT1OCT45.0CX/PX	TAT	OCT	45
T2JAN5.0C/P	T	JAN	5	AA/MA	TAT2JAN5.0CX/PX	TAT	JAN	5
T2JAN7.5C/P	T	JAN	7.5	AR/MR	TAT2JAN7.5CX/PX	TAT	JAN	7.5
T2JAN10.0C/P	T	JAN	10	AB/MB	TAT2JAN10.0CX/PX	TAT	JAN	10
T2JAN12.5C/P	T	JAN	12.5	AS/MS	TAT2JAN12.5CX/PX	TAT	JAN	12.5
T2JAN15.0C/P	T	JAN	15	AC/MC	TAT2JAN15.0CX/PX	TAT	JAN	15
T2JAN17.5C/P	T	JAN	17.5	AW/MW	TAT2JAN17.5CX/PX	TAT	JAN	17.5
T2JAN20.0C/P	T	JAN	20	AD/MD	TAT2JAN20.0CX/PX	TAT	JAN	20
T2JAN22.5C/P	T	JAN	22.5	AX/MX	TAT2JAN22.5CX/PX	TAT	JAN	22.5
T2JAN25.0C/P	T	JAN	25	AE/ME	TAT2JAN25.0CX/PX	TAT	JAN	25
T2JAN27.5C/P	T	JAN	27.5	AY/MY	TAT2JAN27.5CX/PX	TAT	JAN	27.5
T2JAN30.0C/P	T	JAN	30	AF/MF	TAT2JAN30.0CX/PX	TAT	JAN	30
T2JAN35.0C/P	T	JAN	35	AG/MG	TAT2JAN35.0CX/PX	TAT	JAN	35
T2JAN40.0C/P	T	JAN	40	AH/MH	TAT2JAN40.0CX/PX	TAT	JAN	40
T2JAN45.0C/P	T	JAN	45	AI/MI	TAT2JAN45.0CX/PX	TAT	JAN	45
T2JAN50.0C/P	T	JAN	50	AJ/MJ	TAT2JAN50.0CX/PX	TAT	JAN	50
T2JAN55.0C/P	T	JAN	55	AK/MK	TAT2JAN55.0CX/PX	TAT	JAN	55
T2JAN60.0C/P	T	JAN	60	AL/ML	TAT2JAN60.0CX/PX	TAT	JAN	60
T2JAN65.0C/P	T	JAN	65	AM/MM	TAT2JAN65.0CX/PX	TAT	JAN	65
T2JAN70.0C/P	T	JAN	70	AN/MN	TAT2JAN70.0CX/PX	TAT	JAN	70
T2JAN75.0C/P	T	JAN	75	AO/MO	TAT2JAN75.0CX/PX	TAT	JAN	75
T2JAN80.0C/P	T	JAN	80	AP/MP	TAT2JAN80.0CX/PX	TAT	JAN	80

Existing AT&T Series
(Before 7/9/2001)
100 shares T

Adjusted AT&T Series
(Beginning 7/9/2001)
(See New Deliverable Above)

ISESeries Id	OPRA	Month	Strike	Calls/Puts	ISESeries Id	OPRA	Month	Strike
T3JAN5.0C/P	VT	JAN	5	AA/MA	TAT3JAN5.0CX/PX	TVT	JAN	5
T3JAN7.5C/P	VT	JAN	7.5	AR/MR	TAT3JAN7.5CX/PX	TVT	JAN	7.5
T3JAN10.0C/P	VT	JAN	10	AB/MB	TAT3JAN10.0CX/PX	TVT	JAN	10
T3JAN12.5C/P	VT	JAN	12.5	AS/MS	TAT3JAN12.5CX/PX	TVT	JAN	12.5
T3JAN15.0C/P	VT	JAN	15	AC/MC	TAT3JAN15.0CX/PX	TVT	JAN	15
T3JAN17.5C/P	VT	JAN	17.5	AW/MW	TAT3JAN17.5CX/PX	TVT	JAN	17.5
T3JAN20.0C/P	VT	JAN	20	AD/MD	TAT3JAN20.0CX/PX	TVT	JAN	20
T3JAN25.0C/P	VT	JAN	25	AE/ME	TAT3JAN25.0CX/PX	TVT	JAN	25
T3JAN30.0C/P	VT	JAN	30	AF/MF	TAT3JAN30.0CX/PX	TVT	JAN	30
T3JAN35.0C/P	VT	JAN	35	AG/MG	TAT3JAN35.0CX/PX	TVT	JAN	35
T3JAN40.0C/P	VT	JAN	40	AH/MH	TAT3JAN40.0CX/PX	TVT	JAN	40
T3JAN45.0C/P	VT	JAN	45	AI/MI	TAT3JAN45.0CX/PX	TVT	JAN	45
T3JAN50.0C/P	VT	JAN	50	AJ/MJ	TAT3JAN50.0CX/PX	TVT	JAN	50
T3JAN55.0C/P	VT	JAN	55	AK/MK	TAT3JAN55.0CX/PX	TVT	JAN	55
T3JAN60.0C/P	VT	JAN	60	AL/ML	TAT3JAN60.0CX/PX	TVT	JAN	60
T3JAN65.0C/P	VT	JAN	65	AM/MM	TAT3JAN65.0CX/PX	TVT	JAN	65
T3JAN70.0C/P	VT	JAN	70	AN/MN	TAT3JAN70.0CX/PX	TVT	JAN	70
T3JAN75.0C/P	VT	JAN	75	AO/MO	TAT3JAN75.0CX/PX	TVT	JAN	75
T3JAN80.0C/P	VT	JAN	80	AP/MP	TAT3JAN80.0CX/PX	TVT	JAN	80
T4JAN10.0C/P	LT	JAN	10	AB/MB	TAT4JAN10.0CX/PX	TIT	JAN	10
T4JAN15.0C/P	LT	JAN	15	AC/MC	TAT4JAN15.0CX/PX	TIT	JAN	15
T4JAN20.0C/P	LT	JAN	20	AD/MD	TAT4JAN20.0CX/PX	TIT	JAN	20
T4JAN25.0C/P	LT	JAN	25	AE/ME	TAT4JAN25.0CX/PX	TIT	JAN	25
T4JAN30.0C/P	LT	JAN	30	AF/MF	TAT4JAN30.0CX/PX	TIT	JAN	30

Questions regarding this release may be directed to Barbara Wheeler at (212) 897-0252.

Calls/Puts

GC/SC
GW/SW
GD/SD
GX/SX
GE/SE
GY/SY
GF/SF
GZ/SZ
GG/SG

Calls/Puts

GU/SU
GH/SH
GV/SV
GI/SI
GT/ST
GJ/SJ

HB/TB
HS/TS
HC/TC
HW/TW
HD/TD
HX/TX
HE/TE
HY/TY
HF/TF

JS/VS
JC/VC
JW/VW
JD/VD
JX/VX
JE/VE
JY/VY
JF/VF
JZ/VZ
JG/VG
JU/VU
JH/VH
JV/VV
JI/VI

AA/MA
AR/MR
AB/MB
AS/MS
AC/MC
AW/MW
AD/MD
AX/MX
AE/ME
AY/MY
AF/MF
AG/MG
AH/MH
AI/MI
AJ/MJ
AK/MK
AL/ML
AM/MM
AN/MN
AO/MO
AP/MP

Calls/Puts

AA/MA
AR/MR
AB/MB
AS/MS
AC/MC
AW/MW
AD/MD
AE/ME
AF/MF
AG/MG
AH/MH
AI/MI
AJ/MJ
AK/MK
AL/ML
AM/MM
AN/MN
AO/MO
AP/MP

AB/MB
AC/MC
AD/MD
AE/ME
AF/MF